

David M. Friedman (dfriedman@kasowitz.com)
Michael C. Harwood (mharwood@kasowitz.com)
Howard W. Schub (hschub@kasowitz.com)
KASOWITZ, BENSON, TORRES & FRIEDMAN LLP
1633 Broadway
New York, New York 10019
Tel: (212) 506-1700
Fax: (212) 506-1800

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
ADELPHIA RECOVERY TRUST,	:	No. 05 Civ. 9050 (LMM)
	:	
Plaintiff,	:	
	:	
- against -	:	
	:	
BANK OF AMERICA, N.A., <i>et al.</i> ,	:	
	:	
Defendants.	:	
-----X		

**NOTICE OF FILING OF THE FINAL EXECUTED SETTLEMENT
AGREEMENT BETWEEN THE ADELPHIA RECOVERY TRUST AND
THE BANK DEFENDANTS**

PLEASE TAKE NOTICE that annexed hereto as **Exhibit A** is a copy of the final executed Settlement Agreement between the Adelphia Recovery Trust and the Bank Defendants, dated as of October 25, 2010. The draft Settlement Agreement was annexed as Exhibit A to the Adelphia Recovery Trust's Motion With Respect To Settlement Agreement With The Bank Defendants And Dismissal of Claims, dated October 18, 2010. Aside from formatting and certain other changes, the final executed Settlement Agreement is substantially similar to the draft Settlement Agreement.

Dated: November 10, 2010
New York, New York

By: /s/ Howard W. Schub
Howard W. Schub
(hschub@kasowitz.com)
KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP
1633 Broadway
New York, New York 10019
Tel: (212) 506-1700
Fax: (212) 506-1800

To: All counsel on the below service list

SERVICE LIST

Counsel	Email
Clifford Chance LLP	andrew.brozman@cliffordchance.com jennifer.demarco@cliffordchance.com jeff.butler@cliffordchance.com john.song@cliffordchance.com wendy.rosenthal@cliffordchance.com
Cravath, Swaine & Moore, L.L.P.	mshulman@cravath.com
Davis Polk & Wardwell LLP	robert.wise@davispolk.com edmund.polubinski@davispolk.com dana.seshens@milbank.com
Dewey Pegno & Kramarsky LLP	skramarsky@dpklaw.com
Duane Morris LLP	jmparks@duanemorris.com ljkotler@duanemorris.com sszabaneh@duanemorris.com horstmann@duanemorris.com
Gibson Dunn & Crutcher LLP	acoyle@gibsondunn.com awollin@gibsondunn.com jhalter@gibsondunn.com mking@gibsondunn.com rserio@gibsondunn.com cjoralemon@gibsondunn.com mkirsch@gibsondunn.com
Greenberg Traurig LLP	colea@gtlaw.com

Hahn & Hessen LLP	jamato@hahn Hessen.com jproman@hahn Hessen.com
Haynes & Boone LLP	debbie.mccomas@haynesboone.com judith.elkin@haynesboone.com rick.anigian@haynesboone.com thomas.kurth@haynesboone.com thomas.wisinski@haynesboone.com
Hughes Hubbard & Reed LLP	epstein@hugheshubbard.com gartman@hugheshubbard.com greens@hugheshubbard.com huberty@hugheshubbard.com luskin@hugheshubbard.com tsougara@hugheshubbard.com
Jones Day LLP	rlwynne@jonesday.com
Kaye Scholer LLP	stalmadge@kayescholer.com arubinstein@kayescholer.com jfuisz@kayescholer.com
King & Spalding LLP	dernst@kslaw.com hwinsberg@kslaw.com
Kirkpatrick Lockhart Preston Gates Ellis LLP	brian.koosed@klgates.com joanna.diakos@klgates.com michael.gordon@klgates.com richard.miller@klgates.com robert.honeywell@klgates.com
K&L Gates	john.culver@klgates.com
Mayer Brown LLP	jatamian@mayerbrown.com jconlon@mayerbrown.com mannunziata@mayerbrown.com rfinke@mayerbrown.com ssandell@mayerbrown.com vconnelly@mayerbrown.com
McGuire Woods LLP	amccollough@mcguirewoods.com dhayes@mcguirewoods.com jsheerin@mcguirewoods.com phayden@mcguirewoods.com rplotkin@mcguirewoods.com
Bingham McCutchen LLP	jennifer.hurleymcgay@bingham.com matthew.minerva@bingham.com steven.brody@bingham.com
Milbank Tweed Hadley & McCloy LLP	cjohnson@milbank.com ddunne@milbank.com dgelfand@milbank.com dhey1@milbank.com jcavoli@milbank.com

	ldakin-grimm@milbank.com lmandel@milbank.com ksmokowski@milbank.com mcomerford@milbank.com pnewman@milbank.com rhora@milbank.com rpenski@milbank.com rsekino@milbank.com sedelman@milbank.com srappaport@milbank.com szoracki@milbank.com tarena@milbank.com trangwala@milbank.com mhirschfeld@milbank.com
Simpson Thacher & Bartlett LLP	egraff@stblaw.com jcoviello@stblaw.com pgluckow@stblaw.com ppantaleo@stblaw.com wrussell@stblaw.com
Squire, Sanders & Dempsey LLP	rlhanger@ssd.com
Stites & Haribson PLLC	garry.grooms@stites.com rwgriffith@stites.com
Stroock & Stroock & Lavan LLP	cszyfer@stroock.com fhealy@stroock.com kpasquale@stroock.com mbrosterman@stroock.com
Thorp Reed & Armstrong, LLP	ahershey@thorpreed.com rridge@thorpreed.com wwycoff@thorpreed.com
White & Case LLP	achase@whitecase.com hmcdevitt@whitecase.com jweedman@whitecase.com
Williams & Connolly LLP	akeyes@wc.com jmcnichols@wc.com lwade@wc.com tcrraig@wc.com wpeters@wc.com
Wilmer Cutler Pickering Hale & Dorr LLP	andy.weissman@wilmerhale.com alan.schoenfeld@wilmerhale.com daniel.gardner@wilmerhale.com john.valentine@wilmerhale.com philip.anker@wilmerhale.com sanket.bulsara@wilmerhale.com theresa.titolo@wilmerhale.com